DONELAN, CLEARY, WOOD & MASER, P.C.

ATTORNEYS AND COUNSELORS AT LAW

SUITE 750

1100 New York Avenue, N.W. Washington, D.C. 20005-3934

RECORDATION NO. 205 FILED 1425 TELECOPIER (202) 371-0900

March 4, 1997 MAR 🚣 1997 -10 22 AM

Via Hand Delivery

The Honorable Vernon A. Williams

Secretary

ICE (202) 371-9500

Surface Transportation Board 12th & Constitution Ave., N.W.

Washington, DC 20423

RECOGNATION NO. 205 FILED 1425 MAK = 1997 - W 20 AM

Dear Secretary Williams:

Enclosed for recordation, under the provision of 49 U.S.C. § 11301(a) and the regulations thereunder, are executed original counterparts of (i) Memorandum of Railcar Lease Agreement ("Memorandum of Lease") between The First National Bank of Maryland, as Lessor, and Mobil Oil Corporation, as Lessee, a primary document, dated as of March 4, 1997; and (ii) Assignment of Lease and Rents ("Assignment") from The First National Bank of Maryland, as Assignor, to and for the benefit of Aid Association for Lutherans, as Assignee, relating to the aforesaid Lease, a secondary document, dated as of March 4, 1997.

The names and addresses of the parties to the enclosed documents are as follows:

Memorandum of Railcar Lease Agreement

LESSOR:

The First National Bank of Maryland

25 South Charles Street Baltimore, Maryland 21201

LESSEE:

Mobil Oil Corporation 3225 Gallows Road Fairfax, Virginia 22037

Assignment of Lease and Rents

ASSIGNOR:

The First National Bank of Maryland

25 South Charles Street Baltimore, Maryland 21201

ASSIGNEE:

Aid Association for Lutherans 4321 North Ballard Road Appleton, Wisconsin 54919

A general description of the railroad equipment covered by the enclosed documents is set forth in Exhibit A attached hereto. The Lessor and the Lessee are entering into that certain

DÖNELAN, CLEARY, WOOD & MASER, P.C.

Letter to Honorable Vernon A. Williams March 4, 1997 Page 2

Equipment Schedule No. 6, dated March 4, 1997, to that certain Lease Agreement, dated as of April 28, 1994, between Lessor and Leasee (collectively referred to as the "Lease") covering the aforesaid railroad equipment. The parties wish to show for the public record the ownership of the said railroad equipment by the Lessor and the leasehold interest in the said railroad equipment of the Lessee and accordingly have caused this Memorandum of Lease to be executed and recorded with the Board. Similarly, the Assignor and the Assignee wish to show for the public record that Assignor has, inter alia, assigned, transferred, conveyed and set over to the Assignee all of the Assignor's estate, right, title and interest in, to and under the Lease, and accordingly have caused the Assignment to be executed and recorded with the Board.

It is also requested that the Assignment be cross-indexed in the "Vendee" Index Book ("white pages") under the name of the Assignee, namely, under <u>Aid Association for Lutherans</u>, saying: See Recordation No. 2056 \[\] -A.

Also enclosed is a remittance in the amount of \$44 00 for the required recording fees.

A short summary of the documents to appear in the index follows:

PRIMARY DOCUMENT

Memorandum of Railcar Lease Agreement, dated as of March 4, 1997, between The First National Bank of Maryland ("Lessor") and Mobil Oil Corporation ("Lessee") relating to the lube tank railcars and covered hopper plastic pellet railcars, as set forth in Exhibit A hereto.

SECONDARY DOCUMENT

Assignment of Lease and Rents, dated as of March 4, 1997, between The First National Bank of Maryland ("Assignor") and Aid Association for Lutherans ("Assignee") relating to the lube tank railcars and covered hopper plastic pellet railcars, as set forth in Exhibit A hereto.

Once the filing has been made, please return to bearer the stamped counterparts not needed for your files, together with the fee receipt, the letter from the STB acknowledging the filing, and the extra copies of this letter of transmittal.

Very truly yours,

John K. Maser III

Attorney for purposes of this filing for The First National Bank of Maryland, Aid Association for Lutherans and

Mobil Oil Corporation

Enclosures

0970-020

EXHIBIT A

Description of Railcars

Group I: Fifty (50) newly manufactured 6,270 cubic foot capacity covered hopper plastic pellet railcars bearing road marks as follows: MBLX 53460 through 53509,

inclusive.

GROUP II: Seventy (70) newly manufactured, single compartment, 27,701 gallon capacity

lube tank railcars bearing road marks as follows: MBLX 28011 through 28079,

inclusive.

GROUP III: Four (4) newly manufactured, single compartment, 27,775 gallon capacity lube

tank railcars bearing road marks as follows: MBLX 28084, 28085, 28086 and

28090.

SURFACE TRANSPORTATION BOARD WASHINGTON, D.C. 20425-0001

3/4/97

John K. Maser III	44.			
John K. Maser III Donelan, Cleary, Wood & Maser PC	<i>**</i> ·	o 40		
1100 New York Avenue, NW , Ste. 750 Washington, DC., 20005-3934	,	\$ to		
wasnington, DC., 20005-3934,	1#		•	

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 3/4/97 at 10:20AM, and assigned recordation number(s). 20561, 20561-A and 20562.

Sincerely yours,

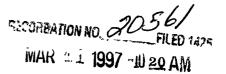
Vernon A. Williams

Secretary

Enclosure(s)

\$\frac{72.00}{\text{.00}}\$. The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature Janice M. Fort



THE FIRST NATIONAL BANK OF MARYLAND

MEMORANDUM OF RAILCAR LEASE AGREEMENT

dated as of March 4, 1997

between

THE FIRST NATIONAL BANK OF MARYLAND,

as Lessor

and

MOBIL OIL CORPORATION,

as Lessee

MEMORANDUM OF RAILCAR LEASE AGREEMENT

THIS MEMORANDUM OF RAILCAR LEASE AGREEMENT is made and entered into as of March 4, 1997 by and between THE FIRST NATIONAL BANK OF MARYLAND, a national banking association ("Lessor"), and MOBIL OIL CORPORATION, a New York corporation ("Lessee"), with reference to the following

- 1. Lessor has agreed to lease to Lessee, and Lessee has agreed to lease from Lessor, certain railcars as described on Exhibit A attached hereto and made a part hereof, all as more particularly described in that certain Equipment Schedule Number 6 dated March 4, 1997 between Lessor and Lessee, to that certain Lease Agreement dated as of April 28, 1994 between Lessor and Lessee (the "Lease").
- 2. The Lease shall be effective as of the execution date thereof and shall be subject to the Term of the Lease, as defined therein.

This Agreement may be executed in any number of counterparts, all of which when taken together shall constitute one agreement

IN WITNESS WHEREOF, the parties hereto have executed or caused this Memorandum of Railcar Lease Agreement to be executed as of the date first above written

THE FIRST NATIONAL BANK OF MARYLAND

Lessor

MOBIL OIL CORPORATION,

Lessee

STATE OF MARYLAND, CITY OF BALTIMORE, TO WIT

On this day of February, 1997 before me personally appeared, MULLIUM me personally known, who being by me duly sworn, says that he is a William of THE FIRST NATIONAL BANK OF MARYLAND, a national banking association, that the seal affixed to the foregoing instrument is the corporate seal of said association, that said instrument was signed and sealed on February 1997 on behalf of said association by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said association

[Notarial Seal]

My commission expires:

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On this Add of February, 1997 before me personally appeared Janes Hemstrong, to me personally known, who being by me duly sworn, says that he is the Sourcias Specialist, of Mobil Oil Corporation, that said instrument was signed and sealed on February 17, 1997 on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notarial Scall

My commission expires. (0/31/97

B FN171208 MEM/Mobil(1997)/Disk1/mes

DESCRIPTION OF RAILCARS

- Group I Fifty (50) newly manufactured 6,270 cubic foot capacity covered hopper plastic pellet railcars bearing road marks as follows: MBLX 53460 through 53509, inclusive.
- Group II: Seventy (70) newly manufactured, single compartment, 27,701 gallon capacity lube tank railcars bearing road marks as follows: MBLX 28011 through 28079, inclusive.
- Group III Four (4) newly manufactured, single compartment, 27,775 gallon capacity lube tank railcars bearing road marks as follows. MBLX 28084, 28085, 28086 and 28090.